

BOMA INTERNATIONAL COVID-19 COMMERCIAL REAL ESTATE IMPACT STUDY

Q2 2021 Nationwide COVID-19 Impact Study

N=3,115 Respondents (Office Space Decision-Makers/Influencers)

June 2021



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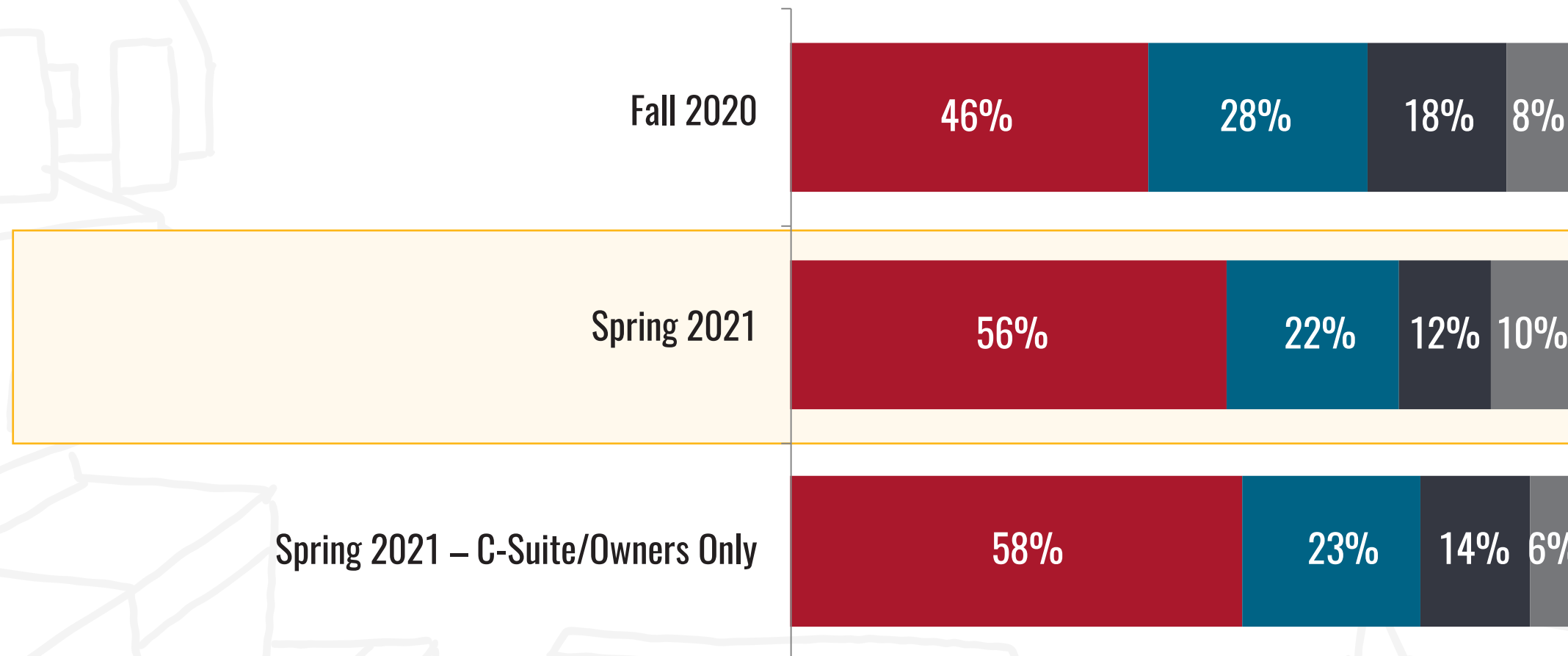
TENANT IMPACTS - ENVIRONMENTAL DYNAMICS



VIEWS ON IMPORTANCE OF IN-PERSON OFFICE SPACE

- Respondents were asked if a series of statements/attitudes apply to them today, or could apply to them in the future.
- Views that in-person office space is vital to conducting a successful business/operation remained steady at 78% (+4 from Fall 2020), with sustained viewpoints among C-Suite and Owners (economic decision-makers).
- Vitality sentiment starts at 73% among < 5,000 SF users and climbs to 83% among 25,000 – 50,000 SF offices and 81% among those greater than 50,000 SF.

“We believe our in-person office space is vital to conducting a successful business/operation”



Office Tenants Nationwide Believe Office Space is or Will Be Vital to Conducting a Successful Business

■ Applies To Us Today ■ Could Apply to Us in Future ■ Doesn't / Won't Apply ■ Unsure